

Caleb Opoku

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Employment

- Codrea Financial Services** 2024
 Interned with the financial advisor to seek real world experiences to help me better understand the industry I'm trying to get into.
 Used ClientWorks and other financial tools to help that advisor run his practice and business run smoothly. I was forced to find efficient ways for our day to day work to be done in an efficient, timely manner by taking care of some of the marketing and putting together the forms used for new clients .
- Servant Solutions** 2023-2023
 Interned with a financial advisor to learn how to use financial tools
 Used MoneyGuidePro as a financial tool to help clients set up their financial goals.while I sat in on meetings and made some financial plans for clients.
- Dairy Queen** 2019 - 2020
 Worked the grill, prepared sandwiches, and assisted at the drive-thru window
 Built teamwork, communication skills, and customer service skills
- Wendy's** 2018 - 2019
 Worked at the grill and prepared sandwiches
 Multitasked in a fast-paced environment and developed communication skills

Skills & Classes

Anderson University, Anderson, IN

Major: Finance & Financial Planning

Thomas Worthington High School, Worthington, OH

2021-Present

Anticipated Graduation 2025

Graduated 2021

Accounting 1 & 2	Business Law	Principles of Finance	Portfolio Management
Corporate Finance	Estate Planning	Financial Plan Development	Data Analysis & Decision Making
Investments	Retirement Planning & Employee Benefits	Global Business	Macroeconomics Microeconomics

Activities & Volunteering

- Director of Campus Activities Board** 2023-2025
 Lead a group of 8 people to organize 10-12 events each semester for the student body on campus to make the college experience fun and memorable for all students. From on campus events to off campus events to spontaneous events.
- Tutor** 2023-2025
 Provided 6 peers with one on one help on classes and understanding of certain topics. To help them get a deeper understanding of the topic. This helps me with building clients relationships on a one on one basis.
- Peer Mentor** 2022-2024
 Provided a class of 15 incoming freshmen with resources and support as they navigated their way through college
 Encouraged them to get involved in school activities, while they settle into their new environment
- High School** 2019-2021
 Selected to represent the Men's soccer team and to collaborate with school administrators and the Board of Education to address student athletes' challenges(Student Athletic Leadership Board Member)
 Founding member with the goal of creating more inclusive representation at school (Student of Color Association)
- Anderson University Men's Soccer Team** 2021- 2025
 - Selected by peers and teammates as a leader on the team to led the team to make decisions and provide a player point of view
 - Led the team to make decisions and provide advice to the coaches on the needs of the players
 - Leadership council member for 4 years
 - 4-Year Varsity Letter Winner
 - Raven Award is for someone who has met the coach's expectations for them on and off the field and done everything that was asked of them

